



# Associate Membership Campaign Application

(From a Member Institution)

Recruited by RMA Local Chapter: MINNESOTA

Our purpose is to help highly successful professionals like you make better risk management decisions. Through our local chapter meetings, conferences, and round tables we provide unique opportunities for you to hear the industry's best risk managers. Our publications and information services will keep you current with the industry's best practices. You will receive:

- *The RMA Journal* 10 times a year with updates on the latest RMA risk management tools and research. In addition, the online *Journal* is available 24/7 to easily find content, archive articles, and contact RMA authors and advertisers—at no additional cost.
- Downloads of *Journal* articles and study packs at no cost!
- Substantial member discounts on all RMA products and services.
- Access to Associate members worldwide via our online Member Roster.
- Key studies on important banking issues like: risk appetite, CRE loan workouts, ALLL, stress testing, and the 2009 RMA/AFS State of Enterprise Data to Support Credit Risk Management.
- Recorded Web seminars and audioconferences on today's most important issues.
- Accounting Roundup Updates
- Regulatory updates

RMA Membership is cost effective. At only \$65\*, it is one of the lowest-cost financial association memberships. (Most local chapters also charge a fee for chapter membership which is not included in *this* fee.)

**Individual Information (please print or type)**

Senior Associate  Regional Senior Associate  Alternate Associate  Additional Associate (descriptions on back of application)

Mr.  Ms.  Mrs. Last Name: \_\_\_\_\_ First: \_\_\_\_\_ MI: \_\_\_\_\_

Nickname: \_\_\_\_\_ Title (e.g., EVP, SVP, etc.): \_\_\_\_\_

Institution Name: \_\_\_\_\_

Business Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: (\_\_\_\_) \_\_\_\_\_ Fax: (\_\_\_\_) \_\_\_\_\_ E-mail: \_\_\_\_\_

**This section must be completed in order to properly process your application.**

**Which best describes your job function? (Check one only.)**

**Which best describes your area of specialty? (Check one only.)**

<input type="checkbox"/> Auditor <input type="checkbox"/> CEO/President <input type="checkbox"/> COO/CFO/Managing Director <input type="checkbox"/> CPA/Attorney/Appraiser <input type="checkbox"/> Credit Admin/Department <input type="checkbox"/> Credit Policy Officer <input type="checkbox"/> Government Agency <input type="checkbox"/> Human Resource/Training Dir. <input type="checkbox"/> Insurance <input type="checkbox"/> Loan Review/Administration <input type="checkbox"/> Nonbank/Nonfinancial  _____ <b>Years in current field</b>	<input type="checkbox"/> Portfolio Management Officer <input type="checkbox"/> Regulator/Examiner <input type="checkbox"/> Relationship Manager/Lender <input type="checkbox"/> Risk Management Officer <input type="checkbox"/> Secretary/Admin Asst <input type="checkbox"/> Securities Lending <input type="checkbox"/> Securities Trader <input type="checkbox"/> Senior Line Manager <input type="checkbox"/> Student <input type="checkbox"/> Underwriter/Analyst <input type="checkbox"/> University/Librarian	<input type="checkbox"/> Agricultural Lending <input type="checkbox"/> All Credit Activity <input type="checkbox"/> Audit <input type="checkbox"/> Commercial Banking <input type="checkbox"/> Consumer/Retail Banking <input type="checkbox"/> Corporate Office <input type="checkbox"/> Credit Department <input type="checkbox"/> Credit Risk <input type="checkbox"/> Custody <input type="checkbox"/> Enterprise Risk <input type="checkbox"/> Finance Function <input type="checkbox"/> Funds Management <input type="checkbox"/> Healthcare <input type="checkbox"/> International/Global Banking	<input type="checkbox"/> Investment Banking <input type="checkbox"/> IT <input type="checkbox"/> Legal <input type="checkbox"/> Life/Health Insurance <input type="checkbox"/> Nonbank/Nonfinancial Institution <input type="checkbox"/> Non-Profit/University <input type="checkbox"/> Operational Risk <input type="checkbox"/> Operations <input type="checkbox"/> P&C Insurance <input type="checkbox"/> Private Banking/Wealth Mgmt <input type="checkbox"/> Real Estate Lending <input type="checkbox"/> Sales and Marketing <input type="checkbox"/> Securities Lending <input type="checkbox"/> Securities or Fixed Income Trading
---	---	---	---

(If applicable) Previously, I was an RMA Associate with: \_\_\_\_\_ City: \_\_\_\_\_

Preference for Chapter Affiliation (if known): \_\_\_\_\_

**Payment Information (Membership becomes active upon payment of dues):**

- Bill my institution's Senior Associate  
 Check enclosed\*     VISA     MasterCard     AMEX     Diners Club     Discover

Account Number: \_\_\_\_\_ Exp Date: \_\_\_\_\_ Signature: \_\_\_\_\_

(I understand my signature authorizes The Risk Management Association to charge my credit card for this purchase)

**MAXIMIZE YOUR RMA BENEFITS – GET INVOLVED WITH THE LOCAL CHAPTER!**

\_\_\_ I would like to get involved in the local chapter leadership. Please have the local chapter call me about local opportunities.

**Please complete this form and return it via Fax: 215-446-4100, email: [member@rmahq.org](mailto:member@rmahq.org), or mail to:  
 RMA, 1801 Market Street, Suite 300, Philadelphia, PA 19103, Phone: 800-677-7621  
 Be part of something special. Join today!**

\*Dues are not transferable or refundable

**\*ASSOCIATE DUES PRORATION SCALE**

RMA's fiscal year is September 1 through August 31.  
Membership takes effect upon payment of dues.

**Pay the following amount if you submit your application  
during the month of:**

September	<b>Pay</b>	\$65.00	12 months of membership
October	<b>Pay</b>	\$59.58	11 months of membership
November	<b>Pay</b>	\$54.17	10 months of membership
December	<b>Pay</b>	\$48.75	9 months of membership
January	<b>Pay</b>	\$43.33	8 months of membership
February	<b>Pay</b>	\$37.92	7 months of membership
March	<b>Pay</b>	\$32.50	6 months of membership
April	<b>Pay</b>	\$27.08	5 months of membership
May	<b>Pay</b>	\$21.67	4 months of membership
June	<b>Pay</b>	\$81.25	15 months of membership
July	<b>Pay</b>	\$75.83	14 months of membership
August	<b>Pay</b>	\$70.42	13 months of membership

**Senior Associate:**

The Senior Associate is our primary contact, and the key to the continuous support of RMA objectives and activities. Where practical, your institution should appoint, as its Senior Associate, the senior risk management officer, the chief executive officer, or individuals having significant management responsibility. The Senior Associate should 1) participate in Headquarters' and local chapter activities; 2) be responsible for disseminating educational materials and notices of RMA activities to the proper people within the institution; 3) oversee the institution's participation in RMA surveys, studies, and competitions, including RMA's Annual Statement Studies program and its other periodic data gathering and market-research surveys; and 4) cast the institution's vote in RMA matters and be known throughout the institution as its spokesperson in RMA matters.

**Regional Senior Associate:**

The Regional Senior Associate is the primary RMA contact for large member institutions that operate in more than one geographic region of the country. Although the Senior associate is the primary RMA contact for the institution, the Regional Senior Associate is the contact in his or her region and the primary regional representative to RMA's Regional Executive. The Regional Senior Associate is the key to continuous support of RMA activities and membership at the regional, state, and market-area level. Where practical, the institution should appoint as its Regional Senior Associate the senior credit/risk officer, senior commercial loan officer, or senior manager for a region, state, or market area. The Regional Senior Associate should 1) be known throughout his or her area as the authority on RMA; 2) advocate RMA membership, chapter participation, and event attendance within his or her area; and 3) participate in local chapter activities as feasible.

**Alternate Associate:**

The Alternate Associate temporarily assumes the responsibilities of the Senior Associate if that position becomes vacant. This person should be of senior stature. Our goal is to become your most convenient source for risk-related information services and products that are most relevant to you. If you do not wish to receive such information, please check the appropriate box(es):  Not via e-mail  Not via fax. You may also call 1-800-677-7621, send an e-mail to customers@rmahq.org, or visit www.rmahq.org. Please note: RMA does NOT share with third parties any personal identification information you may provide us.

*\*Dues are not transferable or refundable Rev. 6/10*